PRESBYTERY OF WEST VIRGINIA PERSONNEL HANDBOOK 2019

1

3		Table of Contents	
4	Table of	Contents	1
5	PREA	MBLE	3
6	I. E	EMPLOYMENT CLASSIFICATION	5
7	A.	Regular full-time	5
8	В.	Regular part-time	5
9	C.	Temporary	5
10	II. E	EQUAL OPPORTUNITY POLICY	6
11	III.	EMPLOYMENT PROCEDURES	6
12	A.	Recruitment/Selection Process	6
13	В.	Terms of Appointment	6
14	C.	Probationary Employment	7
15	IV.	RIGHTS AND RESPONSIBILITIES	7
16	A.	Employer (Presbytery of West Virginia) Rights and Responsibilities	7
17	В.	Employee Rights and Responsibilities	9
18	V. V	WORK TIME, COMPENSATION, AND BENEFITS	10
19	A.	Work Time	10
20	В.	Compensation	10
21	C.	Benefits Plan of the Board of Pensions	11
22	D.	Cafeteria Medical Plan-Section 125 Medical Reimbursement Plan	11
23	E.	Travel Accident Insurance	11
24	F.	Travel Expenses	11

25	G.	Social Security	12
26	Н.	Taxes	12
27	l.	Unemployment Benefits	12
28	J.	Legal Holidays and Personal Days Granted with Pay	12
29	K.	Leave of Absence	13
30	L.	Jury Duty or Court Appearances	13
31	M.	Vacation	14
32	N.	Continuing Education and Job-Related Training	15
33	0.	Sabbatical Leave	16
34	Р.	Medical Leave	18
35	Q.	Bereavement Leave	19
36	R.	Parental Leave	20
37	S.	Presbytery of West Virginia Presence in Congregations/Pulpit Supply	21
38	VI.	PERFORMANCE REVIEW	21
39	A.	Position Descriptions	21
40	В.	Annual Performance Review	21
41	C.	Unsatisfactory Performance	22
42	D.	Exit Interviews	23
43	VII.	GRIEVANCE/COMPLAINT PROCEDURE	23
44	A.	Preliminary Grievance/Complaint Procedure	23
45	В.	Formal Complaint Procedure	23
46	C.	Remedial or Disciplinary Cases	24
47	D.	Written Records	24
48	VIII.	TERMINATION GUIDELINES	24
49	Α.	Voluntary Terminations	24

50	В.	Involuntary Terminations	25
51	C.	Separation Agreement	27
52	D.	Suspension	28
53	IX.	EMPLOYEE RECORDS	28
54	A.	Confidentiality of Employee Records	28
55	В.	Principles Regarding Personnel Records	28
56	X. :	SEXUAL AND OTHER UNLAWFUL HARASSMENT	29
57	XI.	SEXUAL MISCONDUCT POLICY	31
58	XII.	COMMUNITY RELATIONS AND MEDIA ANNOUNCEMENTS	31
59			
60	PREA	MBLE	
61			
62	The Pro	esbytery of West Virginia in partnership with other governing bodies of the Presbyteri	an
63	Church	(USA), is called to proclaim the Gospel of Jesus Christ, provide compassionate and	
64	special	ministries for the people of God, provide leadership in mission interpretation and	
65	steward	dship within its bounds, and equip members for ministry. The Presbytery votes to elec-	t a
66	Genera	l Presbyter, Stated Clerk, and Treasurer; its Administration Committee appoints other	
67	profess	ional and support staff members and oversees the work of all staff members.	
68	The Ge	eneral Presbyter is responsible for the staffing and supervision of the Presbytery of We	st
69	Virgini	a office and serves as head of staff. The Stated Clerk and Treasurer also report to the	
70	Genera	l Presbyter.	
71	In conj	unction with the General Presbyter, the Administration Committee will ensure that the	,
72	Presbyt	tery of West Virginia has the appropriate staff to carry out the mission of the Presbyter	ry of
73	West V	rirginia in light of available funding. The Committee will oversee staff compensation a	as
74	well as	the office facilities and equipment so that the staff can carry out their work affectively	y
75	and fair	thfully.	
76	In cons	sultation with the Treasurer and General Presbyter, the committee will make	
77	recomn	mendations to the Stewardship Committee for the annual budget. The Leadership Tear	m
		Approved by the Administration Committee – February 13, 2019	

will consult with the General Presbyter to establish annual goals for that position based on the 78 goals and objectives of the Presbytery of West Virginia with a copy to the Administration 79 Committee. The General Presbyter, in turn, will work with each staff member to establish yearly 80 goals to further support the mission of the Presbytery of West Virginia. Annually the General 81 Presbyter shall provide a written report of the results of the goals for his/her assignments and an 82 oral report of the results of the goals of the staff to the Administrative Committee and Leadership 83 Team. Among its responsibilities, the Presbytery of West Virginia's Administration Committee 84 is charged with developing and maintaining staffing plans that implement the mission of the 85 Presbytery of West Virginia and with providing staff members the support and communication 86 they need to assure the successful functioning of the Presbytery of West Virginia. For example, 87 the committee sets terms of employment, adjusts to changing needs of the staff and the 88 Presbytery of West Virginia, prepares job descriptions for each staff position, and monitors 89 progress toward the achievement of stated goals. 90 91 92 This handbook provides information about the terms of employment that apply to professional 93 and support staff members of the Presbytery of West Virginia, developed in accordance with the Presbytery of West Virginia's commitment to the fulfillment of its mission, fairness in all of its 94 95 dealings, and respect for the dignity due all sisters and brothers in Christ Jesus. This handbook seeks to be as accurate, current, and complete as possible; however, it cannot anticipate all 96 97 eventualities. As special circumstances arise, the Administration Committee shall serve as the Presbytery of West Virginia's designated body to propose and enact resolutions. In the event of 98 99 inconsistencies in this handbook and federal or state law, the applicable federal or state law shall 100 take precedence. 101 102 It should be noted that professional and support staff members serving as employees of the Presbytery of West Virginia serve as employees-at-will, and further, that no individual or 103 104 individuals are authorized to commit the Presbytery of West Virginia, orally or in writing, to terms of employment other than those outlined in this Personnel Handbook without 105 106 written documentation of approval by the General Presbyter and/or its Administration Committee. The Presbytery of West Virginia acting through the office of its General 107 108 Presbyter reserves the right to terminate employment or to eliminate positions at any time.

This Personnel Handbook is not a contract. The Presbytery of West Virginia may change its provisions or interpretation of provisions at any time without notice or consideration. Once a Personnel Handbook is approved by the duly authorized Administration Committee, it supersedes all previous personnel handbooks/manuals for all staff members currently in the employ of the Presbytery of West Virginia. Information contained in appendices or attachments to this handbook has the same force as information included in the main body of the handbook.

I. EMPLOYMENT CLASSIFICATION

There are three (3) classifications of employees as follows:

- **A. Regular full-time -** An employee elected or appointed for an indefinite period of time to a position in which he/she normally works at least 38 hours per week.
 - Exempt full-time employees serve in positions of a managerial, administrative, or professional nature as prescribed by federal and state labor statutes and are exempt from mandatory overtime payments;
 - 2. Non-Exempt full-time employees serve in positions of a clerical, technical, or service nature, as defined by statute, which are covered by provisions for overtime payments.
- **B.** Regular part-time An employee elected or appointed for an indefinite period of time to a position in which he/she is normally scheduled to work no more than 30 hours per week.
 - Exempt part-time employees serve in positions of a managerial, administrative or professional nature as prescribed by federal and state labor statutes. Persons are exempt from mandatory overtime payments;
 - 2. Non-Exempt part-time employees serve in positions of a clerical, technical, or service nature, as defined by statute, which are covered by provisions for overtime payments.
- C. Temporary An employee hired for a period not exceeding six months who, by virtue of his/her brief period of service, is not granted benefits extended to employees serving in positions considered ongoing. An extension of a temporary work classification for up to an additional three-month period may be granted if, Approved by the Administration Committee February 13, 2019

upon review by the General Presbyter, the assignment is clearly found to be necessary. A temporary employee may be full-time or part-time, exempt or non-exempt.

II. EQUAL OPPORTUNITY POLICY

The Presbytery of West Virginia will seek to give equal opportunity for employment to qualified applicants regardless of race, color, sexual orientation, marital status, national origin, ancestry, age, veteran status, or physical or mental disability. So long as a person's creed, religion, or belief system is not contrary to the specific nature of the work of this Presbytery of West Virginia, he/she may be considered eligible for employment. As a governing body of the Presbyterian Church (USA), the Presbytery reserves the right to vote to elect or appoint individuals to leadership positions within the organization who satisfy stated ecclesiastical or administrative criteria.

III. EMPLOYMENT PROCEDURES

A. Recruitment/Selection Process

Three positions are elected by the Presbytery - General Presbyter, Stated Clerk, and Treasurer. All other positions are appointed by the General Presbyter in consultation with the Administration Committee. Position descriptions for all employees, including desired characteristics of candidates, are prepared before an opening is posted. When a vacancy is to be filled, professional positions are normally announced and filled using the open process of selection within the Presbyterian Church (USA). Support staff vacancies are announced regionally and are filled according to an open process conducted by the Administration Committee. All positions shall be filled in accordance with the Equal Employment Opportunity Policy and, where applicable, with attention to special criteria required for positions of leadership.

B. Terms of Appointment

Each staff member shall be provided a written Letter of Appointment that shall specify the employee's job title, starting date, Probationary period, initial monthly

salary, status (exempt/non-exempt, full-time/part-time/temporary), and any special provisions or conditions of employment—e.g., eligibility for study leave. Each staff member shall also receive a position description approved by the Administration Committee, or, in the case of elected staff members, a position description approved by vote of the Presbytery in consultation with the Administration Committee. Each staff member shall acknowledge in writing receipt of the Presbytery of West Virginia's Personnel Handbook.

C. Probationary Employment

The initial 90 days of employment with the Presbytery of West Virginia shall be considered Probationary Employment. The intent of this period is to give the employee and the General Presbyter an opportunity to evaluate interest and qualifications for the position under actual working conditions. Training will be provided as appropriate and performance will be monitored. Toward the end of this 90-day period, the General Presbyter shall prepare a performance appraisal and discuss the assessment with the employee. The Probationary Employment period may be extended up to an additional 30 days, should the General Presbyter deem such action appropriate. If during Probationary Employment the General Presbyter decide to do so, he/she may terminate employment without stated reasons. When all requirements for regular employment are completed satisfactorily, regular employment shall begin with the next pay period.

IV. RIGHTS AND RESPONSIBILITIES

A. Employer (Presbytery of West Virginia) Rights and Responsibilities

1. Rights

- a. to establish basic work goals consistent with the purpose of the
 Presbytery of West Virginia;
- b. to establish an overall structure designed to best accomplish the basic goals;
- c. to establish and administer a personnel system which can meet the personnel needs of the structure;

198		d.	to establish position descriptions and qualifications for particular
199			functions and determine who is qualified to perform such
200			functions;
201		e.	to establish and administer processes for compensation, career
202			development, benefits, working conditions, promotions, transfers,
203			dismissals, and other conditions and aspects of employment;
204		f.	to expect employees to be productive in their assigned functions;
205			and,
206		g.	to exercise appropriate and reasonable discipline.
207	2.	Respon	nsibilities
208		a.	to be faithful to the purpose of the organization as reflected in the
209			Mission Statement;
210		b.	to assure that policies and administration of the personnel system
211			are consistent with the rights of the employee and support a
212			positive, productive work environment;
213		c.	to provide adequate and equitable compensation to employees;
214		d.	to conduct regular performance reviews and evaluations for all
215			employees that relate their work objectives to the goals of
216			Presbytery of West Virginia and that give them opportunity to
217			participate in evaluating their own performance in relation to these
218			objectives;
219		e.	to provide benefits and working conditions for the general welfare
220			and well-being of all employees in an equitable manner;
221		f.	to establish and maintain open communication with employees on
222			matters concerning their welfare and the Presbytery of West
223			Virginia's interests so that the implementation of personnel
224			policies, procedures, and practices is a process in which both
225			employer and employees may participate and cooperate; and
226		g.	to establish and administer a process (in compliance with the Book
227			of Order G-3.0110) that provides for the hearing and resolution of
228			complaints and grievances.

229	В.	Employee R	ights and	l Responsibilities
230		1.	Rights	
231			a.	to receive sufficient information in order to allow the employee to
232				develop an understanding of his/her role and function in the total
233				structure of Presbytery of West Virginia;
234			b.	to receive information on the quality of his/her performance;
235			c.	to have the right to assess and request support for his/her own
236				career development;
237			d.	to be kept informed of proposed changes in personnel procedures
238				in order to provide input into the process;
239			e.	to participate in the administration of personnel policies, where
240				appropriate, to insure objectivity and fairness (i.e., grievance
241				procedures, job classifications, performance review);
242			f.	to have working conditions that promote safety, general welfare,
243				and productivity; and
244			g.	to receive compensation and other benefits applicable to the
245				position.
246		2.	Respon	nsibilities
247			a.	to give his/her best possible performance in the assigned functions;
248			b.	to participate fully in any committee or group to which employees
249				are assigned;
250			c.	to provide suggestions for improvements of assigned tasks;
251			d.	to understand his/her role and function in the context of Presbytery
252				of West Virginia's goals;
253			e.	to honor his/her commitment to goals and objectives as outlined in
254				the person and position description and as agreed upon by his/her
255				participation in the personnel system.

WORK TIME, COMPENSATION, AND BENEFITS

257	A.	Work Time	
258		1.	Full-time exempt employees are expected to work a minimum 38 hours
259			weekly; however, salary is paid for completing work, regardless of the
260			number of hours required.
261		2.	Part-time exempt employees are expected to work the number of hours
262			weekly specified in their Letter of Appointment, but at least 20 hours per
263			week; however, salary is paid for completing work, regardless of the
264			number of hours required.
265		3.	Full-time non-exempt employees ordinarily work 38 hours weekly—
266			currently four 9.5-hour days with ½ hour unpaid lunch period daily.
267		4.	Part-time non-exempt employees are expected to work the number of
268			hours weekly specified in their Letter of Appointment and are
269			compensated at an hourly rate for additional hours that they may from
270			time to time be scheduled to work.
271		5.	Adjustments to the workweek, ordinarily beginning on Monday and
272			ending on Thursday, may be scheduled by prior agreement between the
273			employee and the General Presbyter.
274		6.	The General Presbyter shall maintain work records for each employee
275			adequate to determine eligibility for personal days, vacation, medical
276			leave, parental leave, bereavement leave, continuing education, number of
277			days taken, number of days remaining, etc. These records shall constitute
278			the Presbytery of West Virginia's valid authority for determining the
279			disbursement of salary and wages, appropriate leaves, and benefits as
280			applicable.
281	В.	Compensatio	าท
282	D.	1.	The Administration Committee shall review employee compensation
283			annually and make budgetary recommendation to the Stewardship
284			Committee.
			+ · · · · · · · · · · · ·

285		2. Compensation for Ministers of Word and Sacrament (Teaching Elders)
286		and Certified Church Educators will comply with the terms of their
287		election/appointment as approved by the Presbytery.
288		3. Compensation for all other employees will comply with Federal wage and
289		hour and applicable labor laws.
290		4. Exempt employees do not qualify for over-time compensation.
291	C.	Benefits Plan of the Board of Pensions
292		All employees, both exempt and non-exempt, who are employed for a minimum
293		of 20 hours per week will be enrolled in the Benefits Plan of the Board of
294		Pensions of the Presbyterian Church (USA).
295	D.	Cafeteria Medical Plan-Section 125 Medical Reimbursement Plan
296		All employees are provided the option to participate in a Cafeteria Medical Plan.
297	E.	Travel Accident Insurance
298		Employees are provided coverage by the Presbytery of West Virginia 's general
299		liability insurance policy.
300	F.	Travel Expenses
301		1. In general, decisions regarding employee travel will be based on the best
302		interests of the Presbytery of West Virginia. Employees will be reimbursed for
303		staff travel at the current IRS business mileage rate and related, approved out-
304		of-pocket expenses with appropriate documentation. Employees are strongly
305		encouraged to carpool and/or to use rental cars for their staff travel whenever
306		the cost will be lower than the reimbursement for the trip at the current IRS
307		business mileage rate.
308		2. Travel expenses from home to the employee's primary, designated office is
309		not eligible for reimbursement or charge against a Presbytery of West Virginia
310		budget. Eligible mileage is normally calculated from the Presbytery of West
311		Virginia office to the approved destination. However, if an employee's home

312

is 30 or more miles from the Presbytery of West Virginia office and the

313		employee departs from home on business-related travel, mileage will be
314		calculated from home to the approved destination.
315	G.	Social Security
316		1. Exempt employees who are ordained Ministers of Word and Sacrament
317		(Teaching Elders) normally will have one half of Social Security self-
318		employment tax reimbursed in accordance with the approved terms of
319		their election/appointment. The exception will be those persons who have
320		opted out of the Social Security program. Such persons shall show proof
321		of compliance with the regulations concerning said options.
322		2. Other exempt and non-exempt employees shall have the appropriate
323		amount of Social Security taxes withheld.
324	Н.	Taxes
325		1. Exempt employees who are ordained Ministers of Word and Sacrament
326		(Teaching Elders) are considered self-employed. At their request, state
327		and federal income taxes may be withheld and paid for them.
328		2. Other exempt and non-exempt employees shall have the appropriate share
329		of federal and state income taxes withheld.
330	I.	Unemployment Benefits
331		Churches and church organizations are not subject to federal and state
332		unemployment benefits.
333	J.	Legal Holidays and Personal Days Granted with Pay
334		1. The Presbytery of West Virginia grants its employees paid days off for the
335		following:
336		New Year's Day—one day
337		Martin Luther King Jr. Day—one day
338		Good Friday—one day
339		Memorial Day—one day
340		Independence Day—one day
341		Labor Day—one day

342	Thanksgiving—two days
343	Christmas—two days
344	If a legal holiday falls on a day of the week when the office of the
345	Presbytery of West Virginia is normally closed—currently Friday,
346	Saturday or Sunday—the holiday will be observed as a day off with pay
347	on the nearest Thursday or Monday.

2. Employees receive one personal day with pay in honor of their birthday. This personal day may be taken in the year earned and is not cumulative beyond that year. Employees will not be compensated for unused personal days at the end of the year or upon cessation of employment, regardless of the reason for cessation (e.g., termination, resignation, etc.).

Arrangements for taking personal days are to be made with the General Presbyter so that workflow may be maintained. The reasons for choosing to use a personal day need not be given.

K. Leave of Absence

Leave of absence is time off in a no-pay status. An employee must submit a request for leave of absence in writing to the General Presbyter. The employee is expected to request leave of absence with as much advance notice as possible. Each case shall be evaluated on its own merit. The employee shall advise the General Presbyter of the leave situation and contact him/her at least one (1) week prior to the expiration of the approved leave to discuss return to work. If the employee desires voluntary termination, this should be reported as soon as possible. The same or similar position cannot be guaranteed more than six (6) months, unless an exception exists under federal and or state laws.

L. Jury Duty or Court Appearances

Employees will be granted time off for mandatory jury duty or court appearances as a witness when the employee must serve or is required to appear as a result of a court order or subpoena. A copy of the court order or subpoena must be supplied to the General Presbyter when requesting time off. The employee is entitled to full pay for each day (as defined in terms of employment) of jury duty or service as a

witness up to a maximum of ten (10) days per year in addition to other paid leave.

Any compensation received for jury duty other than expenses shall be reimbursed to the employer for those days for which the employee qualifies for full pay by the employer. However, time off for court appearances as a party to a civil or criminal litigation shall not be compensated. The employee must arrange for time off without pay or use accrued annual leave for such appearances. Any exception to this practice will be considered by the General Presbyter.

M. Vacation

- 1. Exempt employees shall accrue paid vacation leave at the rate of 1.33 days per month (16 work days/4 workweeks per annum), prorated as appropriate for part-time exempt employees and/or for partial months worked; however, they may take accrued vacation days only after successful completion of Probationary Employment. At the time of termination, an exempt employee may elect compensation in lieu of unused accrued vacation leave.
- 2. Full-time non-exempt employees accrue paid vacation leave according to the following schedule:
 - a. On the anniversary of six (6) months of service one work week(38 working hours) per annum.
 - b. On the anniversary of one (1) year of service two work weeks per annum.
 - c. On the anniversary of five (5) years of service one (1) additional vacation day (9.5 working hours) per annum for each additional year of service up to a maximum of four (4) workweeks.
- 3. Non-exempt employees who work less than full-time accrue paid vacation leave according to the schedule for non-exempt employees above, but prorated to reflect the actual number of hours they are scheduled to work per week. For example: An employee entitled to two weeks of paid vacation leave who ordinarily works twenty (20) hours per week would be entitled to two (2) 20-hour weeks of paid vacation leave.

- 4. Temporary employees do not accrue paid vacation leave.
- 5. Vacation is expected to be used in the year in which it is accrued. With the approval of the General Presbyter, exempt and non-exempt employees may carry over up to one (1) workweek of accrued vacation leave to the next year. Any additional unused accrued vacation leave shall be forfeited without compensation to the employee.
- 6. Advance approval of vacation dates by the General Presbyter is required to assure that work flow of the Presbytery of West Virginia may be maintained.

N. Continuing Education and Job-Related Training

- 1. Exempt employees who are also a Minister of Word and Sacrament (Teaching Elder) or Certified Christian Educator and thus are subject to review by the Ministry Committee shall receive annual study leave as may be specified in their respective Letters of Appointment, the time of such leaves to be coordinated with the General Presbyter. Both time and dollars designated for continuing education may accrue for up to three consecutive years. Employees will not be compensated for unused study leave.
- 2. Non-exempt employees may be granted study leaves by special arrangement in order to enhance job skills for the benefit of Presbytery of West Virginia. Such leaves must be approved by the General Presbyter and the Administration Committee and may, or may not, be eligible for full or partial financial support, depending on the nature of the skills-enhancement program approved.
- 3. Exempt and non-exempt employees are expected to participate in work-related training events and conferences, governing body and staff meetings, and professional career events. Presbytery of West Virginia staff may be asked to give leadership to these events. Non-exempt employees will be compensated for hours related to these events in excess of their regularly scheduled hours. Attendance at job-related events and

conferences is approved by the General Presbyter and reported to the Administration Committee. The General Presbyter will report his/her participation in such events to the chair of the Administration Committee.

O. Sabbatical Leave

- 1. The purpose of a Sabbatical Leave procedure within the Presbytery of West Virginia is to allow time away from normal job responsibilities for personal and professional growth, spiritual renewal, and a revitalization of vision and hope. The leave should offer a time of refreshment for the benefit of both the participant in the leave and his/her staff or Presbytery of West Virginia. It would also be appropriate for the Presbytery of West Virginia to consider how the sabbatical time could be an opportunity for its own growth and renewal.
- 2. A Sabbatical Leave is a break and change from the everyday routine and therefore would include a balance of reflection and prayer, rest, study and travel. It is not to be considered a vacation. Nor may the employee granted a Sabbatical Leave accept work for pay during the leave period. It is <u>not</u> intended to be used as a chance to escape difficulties within the work place nor is it a substitute for annual study leave.
- 3. Eligibility for a Sabbatical Leave is limited to full-time exempt employees of the Presbytery of West Virginia who have completed at least seven (7) consecutive years of employment and for whom at least seven (7) years have lapsed since any previous Sabbatical Leave.

4. Specific requirements include:

a. The length of a Sabbatical Leave shall be a maximum of three (3) months in any one year and may be approved for a shorter period of time, depending on the nature of the sabbatical proposal.

Ministers of Word and Sacrament (Teaching Elders) and Certified Christian Educators who are eligible for study leave (see V.N.1. above) will include any unused accrued study leave as part of the maximum three-month Sabbatical Leave. Ordinarily, annual study

462	
463	
464	
465	
466	
467	
468	
469	
470	
471	
472	
473	
474	
475	
476	
477	
478	
479	
480	
481	
482	
483	
484	
485	
486	
487	
488	
489	

- and/or vacation leave may not be taken contiguous with a sabbatical.
- b. Adequate attention to planning activities to be undertaken during a Sabbatical Leave and for sharing results after the leave are vital to its success. Prior to the beginning of the leave, there should be at least one year's notice to the General Presbyter and the Administration Committee outlining the purpose of the sabbatical as stated in O.1 above. Nine months prior to the leave, a written proposal detailing its purpose and content should be submitted to the Administration Committee for approval.
- c. Being granted a Sabbatical Leave is not an entitlement for a full-time exempt employee of the Presbytery of West Virginia. Rather, it constitutes a significant investment by the Presbytery of West Virginia in the spiritual and professional development of an individual in order to strengthen future leadership of the Presbytery of West Virginia. Sabbatical Leaves shall be approved based on the merits of the proposal submitted and the availability of funding to address staffing adjustment that may be required for the duration of the requested leave.
- d. Proposals for interim staff leadership shall be developed and presented for approval by the requesting staff member.
- e. During the period of the Sabbatical Leave, full salary and benefits will be provided by the Presbytery of West Virginia. Payments for travel expenses and other administrative expenses will be suspended during the period of the Sabbatical Leave.
- f. Upon returning from Sabbatical Leave, the staff member is expected to remain in his/her position for at least one (1) year. A staff member considering changing jobs is not eligible for a Sabbatical Leave.

- g. There will be a detailed report and reflections along with re-entry plans which will allow the Presbytery of West Virginia and the staff member to share their different journeys.
 - h. In all cases, the staff member will be restored to his/her former position and status, or to a position of approximately similar status, and shall receive a salary at the level he/she would have had had he/she not taken the Sabbatical Leave.

P. Medical Leave

491

492

493

494

495

496

497

498

499

500

501

502

503

504

505

506

507

508

509

510

511

512

513

514

515

516

517

518

- 1. Medical leave is defined as an absence due to personal illness or injury, which keeps the employee from his/her regular work. Leave for illness is allowed to an employee only in the cases of actual illness or disability of the employee.
- 2. At the time of employment, a regular full-time employee will accrue medical leave at a rate of one (1) work day (as defined in employees' terms of employment) per month, twelve (12) work days per calendar year. Medical leave is accrued on the last workday of the month. Employees must be in active pay status on the last day of the month to accrue medical leave for that month. An individual employed with a starting date on or before the 15th of the month will be given credit for the entire month; one employed with a starting date after the 15th day will not receive credit for the month. Unused accrued medical leave may be carried over for a combined total of eighteen (18) work weeks (as defined in terms of employment.). New employees begin accrual of medical leave at the time of employment; however, they may not use such accrued leave until they have successfully completed Probationary Employment. Part-time employees will be granted medical leave based on the hours at work on a proportional basis (e.g. 1/2 time = 1/2 time pro-rated for medical leave.) 3. An employee is expected to notify the General Presbyter at the beginning
- 3. An employee is expected to notify the General Presbyter at the beginning of each work day during illness or injury. Exceptions to this include a

520			serious accidental injury, hospitalization, or when known in advance that
521			the employee will be absent for a certain period of time.
522		4.	A Medical Release Statement is to be submitted to the General Presbyter
523			for review before the employee returns to work in the following situations:
524			a. Five (5) or more consecutive work days (as defined in employees'
525			terms of employment) of absence due to illness or injury;
526			b. In all cases of work-related injury when the employee has been
527			unable to work after the time of the injury; or
528			c. When returning from medical leave of absence.
529		5.	It is in the best interest of an employee who is ill or injured that the
530			employee not remain at work.
531		6.	When absence occurs due to work-related injuries, compensation is
532			available through Worker's Compensation Insurance. Payment is made
533			according to West Virginia Worker's Compensation regulations.
534		7.	At the discretion of the General Presbyter, a doctor's excuse for any
535			medical leave taken may be required. Medical leave is not to be used to
536			extend weekends, holiday periods, or vacation.
537		8.	Time for routine doctor or dentist appointments is not to be charged to
538			medical leave. Employees are encouraged to make such appointments
539			before arriving for work or after leaving work for the day, if possible. If
540			time off is required for such appointments, arrangements should be made
541			in advance with the General Presbyter to make up the hours missed.
542		9.	Unused medical leave will be forfeited without compensation upon
543			cessation of employment, regardless of the reason for cessation (e.g.,
544			termination, resignation, retirement, etc.).
545	Q.	Bereavemen	t Leave
546		In the	event of the death of a member of the immediate family (spouse, parent,
547		parent	-in-law, grandparent, grandchild, sister, brother, children/step-children, or
548		any in	dividual for whom the employee is legal guardian) up to four (4) days of

paid leave may be granted annually by the General Presbyter. These days may 549 not be accumulated. 550 **Parental Leave** 551 R. 552 All employees of the Presbytery of West Virginia shall be eligible for Parental Leave—either Maternity Leave or Paternity Leave, as it may apply. 553 554 1. Maternity Leave Employees desiring maternity leave must submit a written request 555 a. 556 to the General Presbyter, ordinarily thirty (30) days prior to the start of leave. 557 b. Maternity Leave is for two (2) contiguous months without pay, but 558 with continuation of benefits, excluding travel expenses or 559 560 allowance. Maternity leave begins ordinarily at or around the time of delivery 561 c. or when appropriate in an adoption procedure. Complications 562 related to a pregnancy will be considered medical leave. 563 2. Paternity Leave 564 Employees desiring paternity leave must submit a written request 565 a. to the General Presbyter, ordinarily thirty (30) days prior to the 566 start of leave. 567 b. Paternity Leave is for three (3) contiguous weeks without pay, but 568 with continuation of benefits, excluding travel expenses or 569 570 allowance. 571 c. Paternity leave begins ordinarily at or around the time of delivery or when appropriate in an adoption procedure. 572 3. The Presbytery of West Virginia is unable to accommodate children in the 573 workplace (where workplace is defined as the Presbytery of West Virginia 574 575 office). Employees of the Presbytery of West Virginia are expected to make appropriate arrangements for child-care. However, in an 576 577 emergency, and with the General Presbyter's prior permission on the day

578

in question, a staff member may bring a child to the work place for one

work day only. Employees with children are encouraged to secure reliable and consistent child-care so that bringing children into the workplace will not happen on a regular or frequent basis.

S. Presbytery of West Virginia Presence in Congregations/Pulpit Supply

- A. The mission of Presbytery of West Virginia is advanced when staff members engage with congregations and members in the fulfillment of their respective jobs. By call, the General Presbyter is charged to participate in the life and/or worship of congregations of the Presbytery of West Virginia on a regular basis and when available accepts opportunities to preach and lead worship. No honorarium or reimbursement for expenses should be accepted. However, if the church chooses to cover expenses, the contribution will be submitted to the Presbytery of West Virginia.
- **B.** On special occasions it may be appropriate for other staff members to preach in conjunction with their assigned duties. Employees performing Pulpit Supply as a condition of employment shall not accept an honorarium or reimbursement for expenses. However, if the church chooses to give an honorarium and cover expenses, the contribution will be submitted to the Presbytery of West Virginia. Sermon preparation may occur during work time when such preaching is performed in conjunction with the staff member's assigned duties.

VI. PERFORMANCE REVIEW

A. Position Descriptions

All employees of the Presbytery of West Virginia shall have written position descriptions.

B. Annual Performance Review

The Administration Committee is charged with assuring that an annual performance review of employees is conducted, based upon the position descriptions. It is the expectation of Presbytery of West Virginia that the employee shall perform the essential duties for which the employee was hired and outlined in the position description to the best of the person's ability.

Regular review of staff performance will be the responsibility of the General Presbyter. Monitoring conversations, held at multiple times throughout the year, will provide employees with feedback on performance and provide the Presbyter with an opportunity to coach, counsel, and encourage employees as they together discern goals and align employee work with the ends of the Presbytery. The conversations will assist in informing job descriptions, future tasks, and possible salary increases, as well as helping to assess a need/desire for employee training or continuing education.

Guideline:

The performance of all staff elected by vote of the Presbytery or otherwise hired, will be evaluated and as a minimum, receive an annual review. The Administrative Committee shall conduct an annual performance review of the General Presbyter. Two members of the Leadership Team (appointed by its Chair) shall actively participate in the review.

Future Year Goal Setting:

Goals for the up-coming year are discussed and agreed to during the performance review. The employee, in turn, shares their goals for the next year along with any suggestions, comments or requests for additional training. A Plan of Correction must be created if the employee's performance is less than expected.

C. Unsatisfactory Performance

- 1. As the result of a scheduled performance review, or as needed, a corrective plan may be instituted for, but not limited to, the following reasons:
 - a. Unsatisfactory work;
 - b. Insubordination;
 - c. Neglect in the care and use of Presbytery of West Virginia property and funds.
- 2. The General Presbyter will inform the employee of the problem. Together they will develop a plan to improve performance. (In especially egregious *Approved by the Administration Committee February 13, 2019*

636		cases, immediate termination may be warranted. See "Involuntary
637		Terminations, VIII.B," below.) A written report of this consultation will
638		be developed by the General Presbyter, presented to the employee, and
639		placed in the employee's personnel file.
640		3. If after an improvement period, not to exceed thirty (30) days, the problem
641		is not corrected then the General Presbyter may terminate the
642		employment. The matter should be presented to the Administration
643		Committee Chair and reported to the whole committee at its next meeting.
644	D.	Exit Interviews
645		The General Presbyter will normally conduct an exit interview when a staff
646		member resigns, retires, or is terminated from employment. The results of which
647		are reported to the Administration Committee.
648	VII.	GRIEVANCE/COMPLAINT PROCEDURE
649		For the purpose of this Personnel Handbook, a grievance is an alleged violation of any
650		portion of the Personnel Handbook or of an applicable federal or state law; any other
651		allegation of wrong-doing constitutes a complaint. Both grievances and complaints are
652		considered according to the same procedure.
653	A.	Preliminary Grievance/Complaint Procedure
654		1. The complaining party must discuss his/her problem with the General
655		Presbyter, who will seek to resolve the issue in consultation with all
656		parties involved.
657		2. In the event that the General Presbyter is perceived to be party to the
658		grievance/complaint, the matter will be taken to the Administration
659		Committee, which will seek to resolve the issue in consultation with all
660		parties.
661	В.	Formal Complaint Procedure
662		1. If the matter is not resolved by the preliminary grievance/complaint
663		procedure, within 5 days of the General Presbyter's written decision, the

664			emp	loyee may submit a written statement to the Administration
665			Com	nmittee with copies provided to the General Presbyter.
666 667 668		2.	and s	Administration Committee shall determine the disposition of the complaint shall provide all parties with a written report of the decision. The decision of administration Committee will be final.
669	C.	Remedial or	Discip	olinary Cases
670		Provi	sions e	established in the Rules of Discipline of the <i>Book of Order</i> shall apply.
671	D.	Written Rec	ords	
672		A wri	tten re	cord of all complaints and decisions shall be maintained. Letters of
673		decisi	ion sha	all provide for the complaining party to indicate his/her acceptance or
674		reject	ion of	the decision.
675	VIII.	TERMINAT	TION (GUIDELINES
676	A.	Voluntary To	oluntary Terminations	
677		1.	Resi	gnation
678			a.	Elected and exempt employees who are terminating voluntarily
679				should give written notice 30 days in advance of separation
680				excluding accrued vacation to the General Presbyter.
681			b.	Non-exempt employees should provide a written notice two weeks
682				in advance of voluntary termination.
683			c.	Professional expenses will not be provided beyond the date of
684				termination.
685			d.	On the final day of work, the employee will relinquish all keys and
686				Presbytery of West Virginia property to the General Presbyter
687				prior to leaving.
688			e.	The employee will receive a final paycheck on the last day of
689				work.
690		2.	Reti	rement
691			Emp	ployees should provide written notice at least six (6) to nine (9) months
692			prio	to retirement.

93	В.	involuntary	ıermın	ations
594		1.	Dismi	ssal for Poor Performance
595			a.	When dismissal is for poor performance (which includes but is not
596				limited to absences and tardiness), the staff member may or may
597				not receive notice.
598			b.	The staff member will receive pay for time worked plus
599				compensation for unused accrued vacation.
700		2.	Dismi	ssal for Disciplinary Reasons
701			a.	Employment may be terminated without notice for disciplinary
702				reasons including, but not limited to: insubordination; theft and/or
703				embezzlement; neglect in the care and use of the funds or property
704				of the Presbytery of West Virginia; sexual misconduct; illegal,
705				dishonest, or unethical conduct; or failure or refusal to follow
706				employer policies.
707			b.	The General Presbyter will notify the employee and will provide
708				the details of the conditions of separation.
709			c.	The General Presbyter will notify the Treasurer to prepare the final
710				paycheck. All outstanding advances will be deducted from the
711				final paycheck, provided the employee executes a valid wage
712				assignment.
713			d.	The General Presbyter and will meet with the employee
714				concerning the conditions of termination. Ordinarily, a second staff
715				member (Officer) will also be present.
716			e.	On the final day of work, the employee will relinquish all keys and
717				Presbytery of West Virginia property to the General Presbyter
718				prior to leaving.
719			f.	Ordinarily, the employee will receive a final paycheck on the last
720				day of work or within 72 hours of his/her final day of work.
721			g.	Staff members who are dismissed for disciplinary reasons will
722				receive pay for time worked and payment for unused accrued
723				vacation leave.

724	3.	Termin	nation without Prejudice
725		a.	A staff member's employment may be terminated without cause or
726			for reasons other than poor performance or general dismissal.
727		b.	Staff members terminated without prejudice will receive notice and
728			may receive Notice Pay and Severance Pay in exchange for signing
729			a Separation Agreement with a legal release. (See section VIII.C.)
730	4.	Reduc	tion of Work Force; Reorganization; Job Elimination
731		a.	If, because of a change in objectives, organizational structure, or
732			finances, the Presbytery of West Virginia initiates a reduction in
733			work force, reorganization, or the elimination of jobs, the
734			procedures by which employment is terminated shall be applied
735			consistently.
736		b.	Reduction in force and reorganizations shall be accomplished in a
737			manner that, at the sole discretion of the Presbytery of West
738			Virginia, best preserves overall organizational effectiveness. In a
739			reduction in force, decisions about which jobs are affected will be
740			based on the functions being eliminated or changed.
741		c.	Where choices must be made among current staff members,
742			decisions shall be based on criteria such as job performance,
743			individual experience, qualifications for the jobs that remain, the
744			need for specific skills, and the number of people with similar
745			skills.
746		d.	The Administration Committee shall make these decisions in
747			consultation with the General Presbyter and, when appropriate,
748			Presbytery of West Virginia's legal counsel.
749		e.	Employees whose jobs are terminated due to reduction in force,
750			reorganization, or position elimination shall be given at least one
751			month's notice. Paid benefits including vacation and medical leave
752			shall not continue to accumulate during the notice and severance
753			periods.

C. Separation Agreement

- 1. A Presbytery of West Virginia staff member who leaves his/her position, whether by resignation, retirement, or involuntary termination, including a staff member who leaves to take a position with a congregation or with another organization, shall refrain from any involvement in, or comment on, the work associated with his/her former staff position unless requested by his/her successor in that position with the approval of the General Presbyter.
- 2. An employee whose position is to be eliminated due to a reduction in force, reorganization, job elimination, or termination without prejudice, and who is not offered another position of similar status within the Presbytery of West Virginia, shall be informed of the decision in a timely fashion. Notice will include the fixing of his/her final day of employment. Upon signing a Separation Agreement containing a legal release, regular full-time and part-time staff members shall be eligible to receive severance pay according to the schedule below.
 - a. Severance Pay based on continuous years of service as set forth in the schedule below and at the employee's normal, current weekly rate of pay is paid in regular installments twice per month, beginning following the final day of employment.

Severance Schedule

775	Years of Continuous Service	Weeks of Severance Pay
776	Less than 1 year	0
777	At least 1 year	2
778	At least 2 years	4
779	At least 3 years	5
780	At least 4 years	6
781	At least 5 years	7
782	At least 6 years	8
783	At least 7 years	9
784	At least 8 years	10

785			At least 9 years	11
786			At least 10 years, up to 15	12
787			At least 15 years, up to 20	13
788			At least 20 years, up to 25	14
789			At least 25 years, and above	15
790		b.	Once employer-provided benefits cease	e, the staff member whose job
791			has been eliminated may purchase cont	inuation of major medical
792			benefits through the Board of Pensions	. Former employees will not
793			accrue medical and/or vacation leave d	uring this period following
794			employment.	
795		c.	Outplacement assistance: up to \$1,000	for those with 10 or more
796			years of service on the staff of the Presi	bytery of West Virginia.
797	D.	Suspension		
798		-	ee found to be engaged in activities show	ring willful disregard of
799		•	of West Virginia interests or policies ma	
800		• •	esbyter with pay while the matter is being	
801			estigated by the General Presbyter in acco	
802			or any appropriate policy currently appro	·
803			he General Presbyter shall report suspens	
804			tion Committee.	
805	IX.	EMPLOYEE REC	CORDS	
806	A.	Confidentiality of	Employee Records	
807		Official per	sonnel records for each employee of the	Presbytery of West Virginia
808		shall be ma	intained by the General Presbyter. Information	mation contained in employee
809		records is c	onsidered confidential.	
810	В.	Principles Regard	ing Personnel Records	
811		1. The	collection of employee information will	be limited to that needed by
212		the	Preshytery of West Virginia for husiness	or legal nurnoses:

- The confidentiality of all personal information in employee records will be protected to the extent practicable.

 All employees involved in such record keeping will be required to adhere
 - All employees involved in such record keeping will be required to adhere
 to these policies and practices. Violations of this procedure will result in
 disciplinary action.
 - 4. An employee may examine his/her personnel records. Records exempt from this inspection include potential job assignments or projection of future salary and personnel planning information. An employee has a right to ask for a correction or deletion in records or to write a statement of disagreement with any item in his/her file. This must be done in the presence of the General Presbyter. The employee may not remove but may request copies of any item.
 - 5. Internal access to employee records will be limited to those employees having an authorized "need to know." Access may also be given to third parties, including government agencies, pursuant to court order or subpoena.
 - 6. The Presbytery of West Virginia will refuse to release personal information to outside sources without the employee's written approval unless legally required to do so. The General Presbyter will determine to whom and under what circumstances records will be provided.

X. SEXUAL AND OTHER UNLAWFUL HARASSMENT

- A. Sexual harassment in the workplace is illegal. Similarly, harassment based on race, sexual orientation, national origin, disability, marital status, religion, creed, age, as well as any legally protected class is illegal. Such conduct violates federal, state and local laws.
- **B.** The Presbytery of West Virginia is committed to providing a work environment free from sexual harassment and intimidation. The Presbytery of West Virginia will not tolerate unlawful harassment by any employee, manager, supervisor, or non-employee. With respect to sexual harassment, all employees are prohibited

842		from demanding or requesting, either directly or indirectly, sexual favors of any
843		kind.
844	C.	The Equal Employment Opportunity Commission Guidelines deal clearly with
845		sexual harassment:
846		"Unwelcome sexual advances, requests for sexual favors, and other verbal or
847		physical conduct of a sexual nature constitute sexual harassment when:
848		1. "submission to such conduct is made either explicitly or implicitly a term
849		or condition of an individual's employment;
850		2. "submission to or rejection of such conduct by an individual is used as the
851		basis for employment decisions affecting such individuals; or
852		3. "such conduct has the purpose or effect of unreasonably interfering with
853		an individual's work performance or creating an intimidating, hostile, or
854		offensive work environment."
855	D.	Sexual harassment refers to behavior that is unwelcome, that is personally
856		offensive, or that fails to respect the rights of others. Sexual harassment may take
857		different forms.
858		1. Verbal harassment: Sexual innuendoes, suggestive comments, jokes of a
859		sexual nature, sexual propositions, threats.
860		2. Non-verbal harassment: Sexually suggestive objects, pictures, suggestive
861		or insulting sounds, leering, whistling, or making obscene gestures.
862		3. Physical harassment: Unwanted physical contact, including unnecessary
863		touching, patting, pinching; or subtle or overt pressure for sexual activity.
864	E.	Any employee who believes that he/she is the victim of harassment-and any
865		employee who witnesses harassment-must immediately report such conduct to
866		the General Presbyter. If the General Presbyter is alleged to be a perpetrator or
867		harasser, then the employee must report the conduct to the Stated Clerk. The
868		Presbytery of West Virginia, through its Administration Committee, will
869		promptly, discretely and thoroughly investigate the complaint and will keep the
870		employee's complaint confidential to the extent practicable. If through the
871		investigation the Presbytery of West Virginia concludes that an employee
872		engaged in harassment in violation of this procedure, then it will mete out

discipline up to and including immediate termination of employment or take other action appropriate to remedy the complaint.

XI. SEXUAL MISCONDUCT POLICY

- A. The Presbytery of West Virginia Policy on Preventing and Responding to Sexual Misconduct shall apply to all employees regarding any allegation of sexual misconduct. It is available in the Presbytery's policy documents.
- **B.** For members of the Presbyterian Church (USA) who are employed by the Presbytery of West Virginia, an allegation of sexual misconduct will trigger the applicable procedures outlined in the *Book of Order*, D-10.000 (Disciplinary Cases), with a written statement of alleged offense being sent to the Stated Clerk for Ministers of Word and Sacrament (Teaching Elders) or the Clerk of Session of the church where an individual is a member. Procedures outlined in the *Personnel Handbook* will still be in effect for the employment relationship and may be used concurrently with any *Book of Order* disciplinary inquiry or charges.
- C. All employees of the Presbytery of West Virginia are required to sign the acknowledgement that they have received and read Presbytery of West Virginia's Policy on Preventing and Responding to Sexual Misconduct. The signed receipt shall be kept in the files of Presbytery of West Virginia.

XII. COMMUNITY RELATIONS AND MEDIA ANNOUNCEMENTS

- **A.** Staff loyalty to the Presbytery of West Virginia is expected. Good public relations are the responsibility of all employees. An organization is often judged by the quality and dedication of its staff.
- **B.** All relations with news media shall be the responsibility of the General Presbyter or one who has been authorized to be the spokesperson to release or make to the media any statement which purports to be, or could be construed as, an official statement on behalf of the Presbytery of West Virginia.
- C. All employees are expected to follow the Social Media Policy of the Presbytery of West Virginia available in the Presbytery's policy documents.